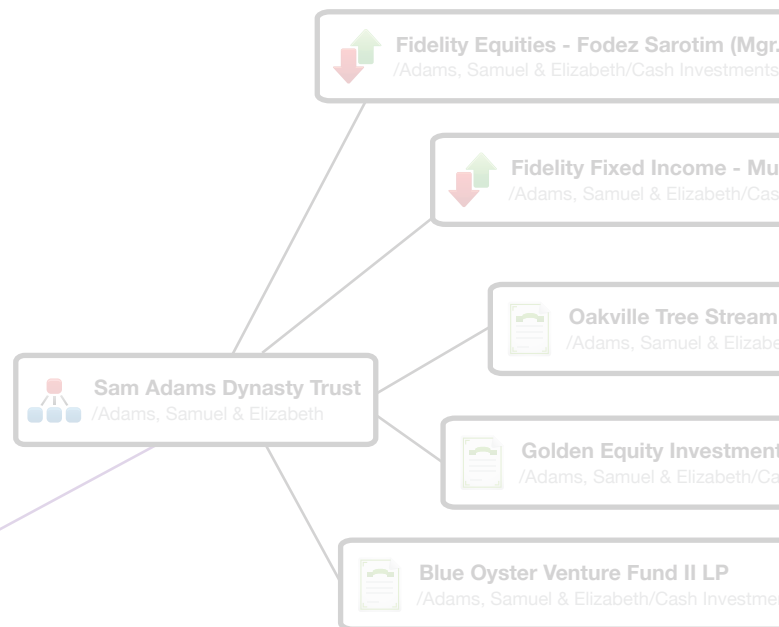


Got Clarity?

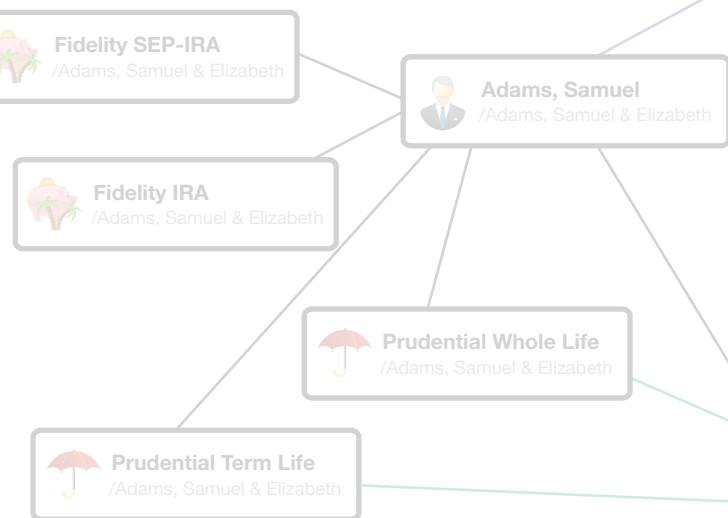
What makes a family complex?

- Closely-held businesses
- Real estate interests
- Estate plans
- Alternative investments
- Complicated ownership schemes



How should a family's complexity be managed?

- Catalog and detail all legal **relationships**
- Maintain a repository of all relevant **documents**
- Generate relationship **diagrams**
- Keep track of loose ends with a **tasks list**
- Stay apprised of key **deadlines**



Is there software that helps manage the complexity?

- Yes! It's called **Complex Interests**.
- It's **affordable**.
- It's **easy to use**.
- It gets installed on hardware that **you own**.
- It is perfect for **family offices** and **advisors** to complex families.

